



ocumetics

Accommodating Intraocular Lens Designed To Replicate Natural Vision



TSXV: OTC.V

BÖRSE
FRANKFURT

FSE: 2QBO

OTC Markets

OTCQB: OTCFF

ocumetics.com

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THE OPPORTUNITY



Breakthrough Innovation

- Successful First-In-Human (FIH) implants - August 2025
- Designed for rapid, dynamic focus – near to far in <1 second
- Multiple global patents & patents pending



Massive Market Opportunity

- \$4.5B+ global IOL market, growing 3–5% CAGR
- Initial focus: \$1.2B premium cataract segment (65+)
- Expansion pipeline into larger adjacent markets



Clear Roadmap to Commercialization

- 30-patient First-in-Human study (2025–26)
- CE Mark & early EU commercialization (Commencing 2026)
- FDA multi-phase study (Commencing 2026)



Strong Leadership

- CEO Dean Burns: ex-Alcon Vision (\$750M BU, 15 FDA approvals, \$6B in product launches)
- Backed by 12 leading ophthalmology advisors



Industry Validation

- 4 of top 7 global eyecare companies requested FIH results
- Active M&A interest in next-gen vision correction technologies

THE PROBLEM

Site loss with Age

The eye deteriorates as we age, developing the following conditions:

- Presbyopia (age 45+): Loss of accommodation – inability to focus
- Cataracts (age 65+): Cloudy, inflexible natural – blindness if untreated

Existing solutions:

- Glasses, contacts, fixed-focus implants – don't restore natural vision.

Prevalence of Presbyopia in North America:

- Adults aged 45 and older in the U.S. experience presbyopia at very high rates—about 83%. *(1)
- Presbyopia is an age-related decline in the eye's ability to focus on near objects. In North America (particularly the U.S.), it's nearly universal by age 45—affecting over four-fifths of adults in that age group. Given the U.S. population aged 45+, that translates to more than 120 million people experiencing difficulty with near vision. *(2)

* (1) <https://eyesoneyecare.com> * (2) <https://www.presbyopiaphysician.com>



About
83%

Adults aged 45 and older in
the U.S. experience
presbyopia

More than
120M

people experiencing
difficulty with near vision.

THE SOLUTION

OCUMETICS LENS



No Silicone Oil Chamber

- Designed to avoid fragile silicone oil chambers used in competitor implants, preventing leakage, clouding, and long-term instability

Minimized Post-Surgical Risks

- Designed to eliminate common lens side effects like glare, halos, or secondary procedures, delivering safer recovery and better outcomes

Biometric Vision Restoration

- Designed to restore biometric vision
- Designed to replicate natural eye biomechanics using shape-changing lens technology, restoring life-like visual adaptability instead of static correction

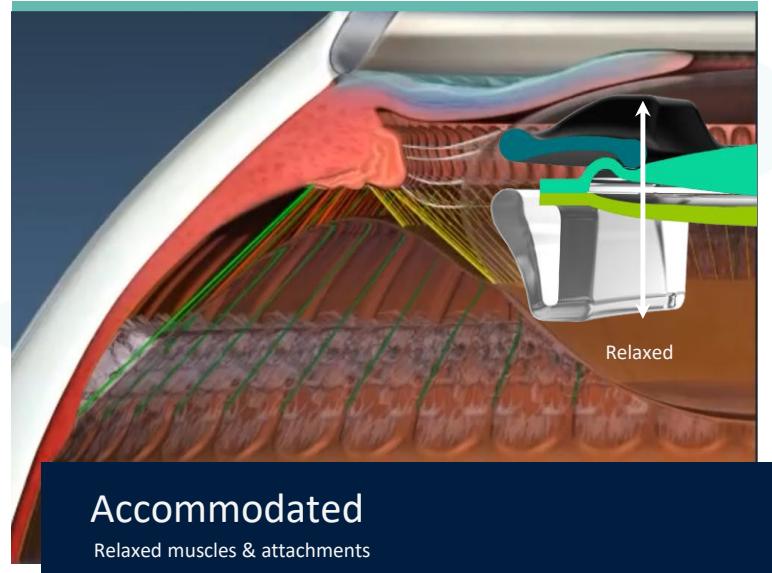
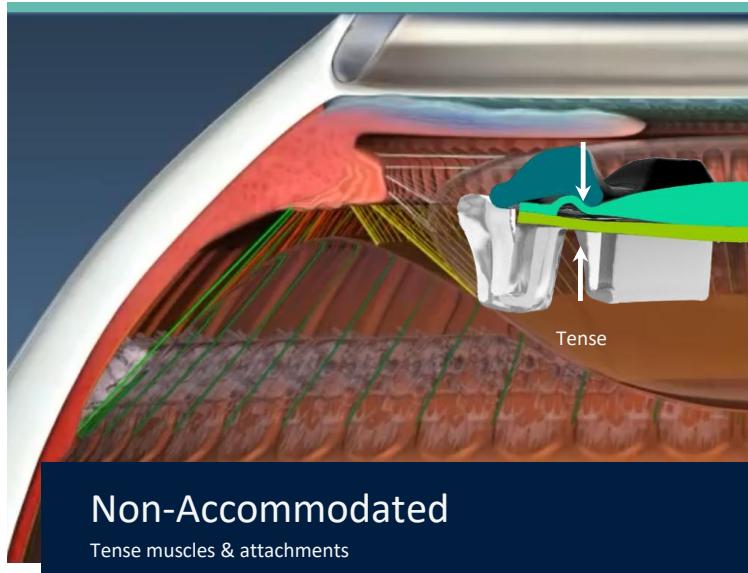
High-Quality Optics, Safe & Affordable

- Combines premium optics and strict safety with scalable production, keeping advanced vision correction accessible and affordable



- 18-year journey
- Over 8 design iterations
- 100% tested
- Manufactured in Erlangen Germany

WHAT IS THE NATURAL LENS BIOKINETICS?



What is Accommodation?

Accommodation is where the muscles and attachments pull on the lens to thin it out, allowing an individual to see in the distance. When the eye relaxes the lens is no-longer pulling and the individual is allowed to see up close. The image on the left is under tension and the one on the right is relaxed.

STRONG GLOBAL IP



UNITED STATES FDA

- The Food and Drug Administration (FDA) Centre for Devices and Radiological Health (CDRH) is responsible for regulatory firms who manufacture, repackage and/or relabel medical devices.
- IOLs are class III medical devices that require premarket approval.
- Manufacturers require premarket approval from the FDA before they can commence marketing activities.
- Considered to have toughest standards in the world.
- ISO certification being pursued: ISO11979 (1-10) and ISO-TR22979-2017.

REST OF WORLD

- Each country or jurisdiction has a regulatory body similar to the FDA that regulates IOLs.

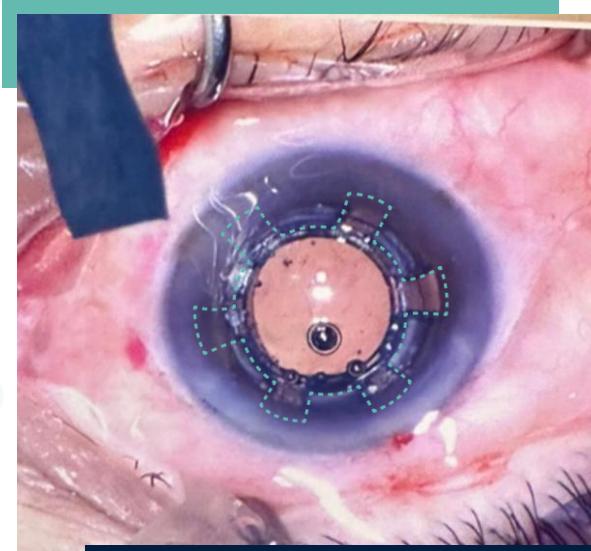


SUCCESSFULLY IMPLANTED – AUGUST 15, 2025



Four Hours Post Surgery

First two patients successfully received the Ocumetics Lens



Close up of eye during surgery with outline of the Ocumetics Lens

ACCOMMODATING INTRAOULAR LENS (IOL) COMPETITION



Atia

- Shape-changing, fluid filled based with fixed-power anterior optic for target refraction
- FIH clinical data 2023
- FDA multi-phase study (2026–28)



Alcon Fluid Vision

- Silicone oil-filled haptics
- Accommodative effort moves fluid from haptics to optic, increasing A-P diameter and power of the lens



Jellisee

- One-piece, shape-changing IOL
- Silicone oil chamber



Juvene

- Shape-shifting, fluid-filled optic
- Capsule-filling base



Lumina

- Modular, two-piece IOL
- Hydrophilic acrylic material
- Sulcus-fixated haptics

OCUMETICS LENS



- One-piece, shape-changing IOL
- No Silicone oil chamber
- Mimics the natural Bio-kinetics of the eye
- Designed to accommodate up to 3D
- Designed for rapid dis-accommodation < 1 second

⁽¹⁾Review of Ophthalmology / Article April 4, 2024 / The Journey to True Accommodation

IOL TECHNOLOGY ANALYSIS

Technology	Distance	Intermediate	Near	Side Effects
Monofocal	✓	✗	✗	No
Extended Depth of Focus	✓	✗	✗	No
Bifocal	✓	✗	✓	Yes*
Trifocal	✓	✓	✓	Yes*
Ocumetic Lens	✓	✓	✓	No

* Side effects = Halos, ghosting, starbursts and light scatter

MARKET ANALYSIS

Ocumetics' strategy is to initially enter the \$1.2Bn, 65+ Cataract surgery segment

Total Intraocular Lens Market

Premium IOL (45+Only) Segment

Premium IOL (65+Only) Segment

\$4.5B

Ocumetics has a pipeline of lenses designed to address the larger markets

\$1.7B

\$1.2B

PROCEDURE ANALYSIS

US 3.5 – 4.0M Procedures Annually

Most recent ophthalmology and cataract surgery statistics put the U.S. volume at ~3.7–4.1 million cataract surgeries per year. The figure matches industry sources (e.g., American Academy of Ophthalmology, Market Scope).

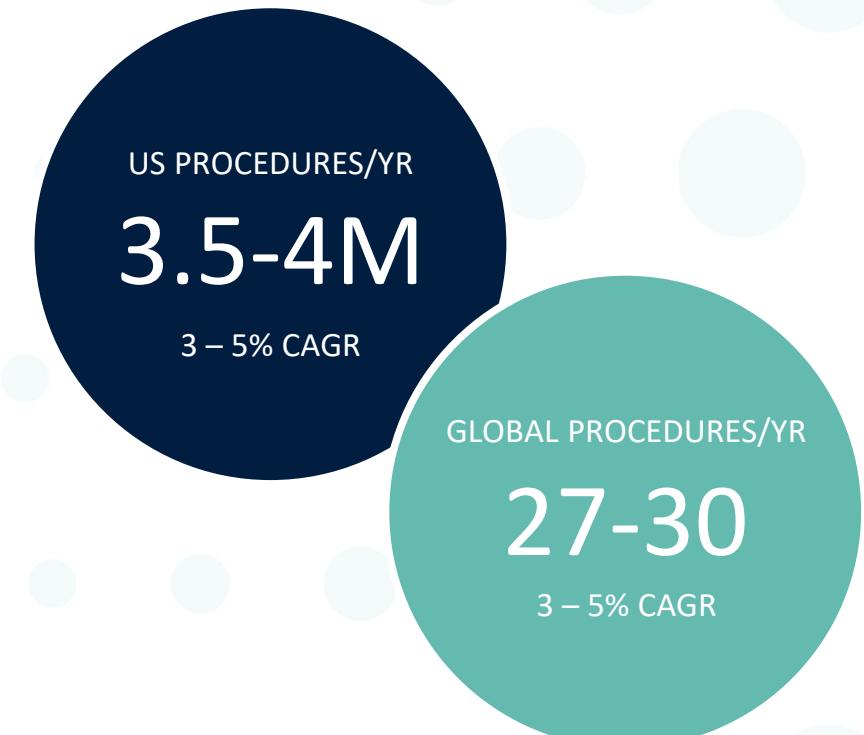
Global 27 – 30M Procedures Annually

Global cataract surgery volumes are typically cited in the 27–30 million range annually, with strong growth in Asia-Pacific, India, and China driving totals. This range aligns with current industry research.

Average IOL Pricing

US ASP Monofocal | USD \$150

Global ASP Premium | USD \$2,000



ACQUISITIONS BY MAJORS

Of Less Advanced Ocular Technologies

Company	Technology Focus ⁽²⁾	Development Stage at Acquisition	Acquirer	Year	Acquisition Value (USD) ⁽¹⁾	Status
PowerVision	Silicone oil-based AIOL	Preclinical	Alcon	2019	\$285M upfront	+ up to \$135M milestones (2) FIH Clinical trials paused
Visiogen	Synchrony dual-optic AIOL	FDA review	Abbott Laboratories	2009	\$400M cash	Synchrony AIOL discontinued post acquisition
Eyeonics	Crystalens AIOL	FDA-approved \$34M revenue '07 Growing 100% YoY	Bausch & Lomb	2008	Undisclosed	In Market, 1 diopter focus

⁽¹⁾Acquisition values are estimates

⁽²⁾AIOL = Accommodating Intraocular Lens

CURRENT CLINICAL MILESTONES

First-In-Human 30 Patient Study Milestone Estimates

FIH Group 1
(6 months)

Q3/Q4
2025

Focus
Safety and Distance

FIH Group 2
(6 months)

Q1
2026

Focus
Safety, Distance, and
Near

FIH Group 3
(6 months)

Q2
2026

Focus Safety,
Distance, Near and
bilateral implantation

Submit FDA
Regulatory Documents

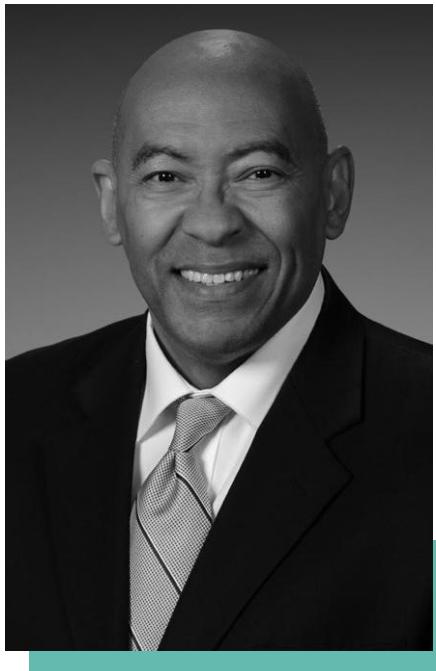
Q3
2026

CORPORATE STRUCTURE

Shares Outstanding		125,754,391
Options	5,241,850 (\$0.125/Apr 27/26) 512,000 (\$0.32/Jun 12/28)	5,753,850
Restricted Share Units	Subject to Performance Milestones	5,000,000
Warrants	416,600 (\$0.64/Jan 15/26) 901,130 (\$0.50/Nov 10/25)	1,317,730
Convertible Debentures	\$4M @ 0.32 - 18%	12,500,000
Fully Diluted		150,325,971

* As of September 17, 2025

DEAN BURNS



Dean Burns

CEO, President & Director

Former Senior Director at Alcon Vision, managing a \$750M business unit across devices, disposables, intraocular lenses (IOLs), and pharmaceuticals. Successfully led 15 FDA approvals and 15 product launches with a combined \$6B commercial value, while partnering with 12 of the leading global advisors in Ophthalmology.

MANAGEMENT & DIRECTORS



Roger Jewett CA, CPA
CFO & Director

With over 25 years of experience leading public and private companies, he has guided organizations through financings, M&A, and growth, closing more than \$70 million in financings and completing over 40 acquisitions and divestitures. His track record includes turning around companies such as Enerjet and RCR, scaling startups like Rare Method and Jump On Flyaways, and co-founding Quantum Blockchain Technologies, which later merged with Ocumetics.



Dr. Garth Webb
Founder, CSO & Director

He is the Founder of Ocumetics and sole inventor of the Bionic Lens™ technology platform, bringing over 45 years of experience in clinical eye care, vision science, and refractive technology innovation. A proven entrepreneur, he co-founded one of Canada's largest optometry clinics and launched multiple health science ventures. As a leader in advancing medical optics, his mission is to transform vision and enhance quality of life.



Dr. Doyle Stulting
Chief Medical Officer & Director

He is a renowned corneal surgeon and recognized global leader in cataract, refractive surgery, and transplantation. He has served as Principal Investigator in multiple FDA clinical trials, including groundbreaking studies in corneal cross-linking, and is a former Chair of the FDA Ophthalmic Devices Panel and Past President of the American Society for Cataract and Refractive Surgery.

MANAGEMENT & DIRECTORS



Dr. James B McRoberts, O.D.
Director

With over 40 years of experience in optometry, including private practice in British Columbia, he has served as Past President of the BC Association of Optometrists and as Registrar of the BC College of Optometrists. His career includes leadership roles across professional boards, regulatory bodies, and laser vision centers, along with contributions as a published author and lecturer on optometry practice and policy.



Michael Edwards
Director

He is a Director at Pinnacle Wealth Brokers, one of Canada's largest Exempt Market Dealers, and President of Customized Insurance & Tax Solutions, specializing in insurance and investment products. A Chartered Life Underwriter with extensive expertise in tax, finance, and estate planning, he brings a strong foundation of technical knowledge and practical experience. His board involvement spans private companies, industry associations such as the PCMA, and several major charitable organizations.



Robert Quinn
Director

He is an independent businessman with extensive board, management, and legal experience in the international mining industry. Skilled in corporate governance, environmental oversight, M&A, financing, contracts, compliance, and litigation, he has a proven track record supporting companies in mine development and global exploration programs. He holds a Juris Doctor degree from the University of Denver School of Law and a Bachelor's in Business Administration from the University of Denver.

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